



California Infrastructure and Economic Development Bank

Edmund G. Brown Jr.
Governor

BOARD MEETING NOTICE

Tuesday, June 28 – 1:30 p.m.
980 9th Street, Conference Center, 2nd Floor*
Sacramento, California 95814

Board Members:

Vacant
Chair

Secretary, Business,
Transportation and Housing
Agency

Bill Lockyer
State Treasurer

Ana J. Matosantos
Director
Department of Finance

Anna M. Caballero
Secretary, State and
Consumer Services Agency

D. Everett Rice
Governor's Appointee

Executive Director:

Stanton C. Hazelroth

Mailing Address:
P.O. Box 2830
Sacramento, CA 95812-
2830

Office Address:
980 9th Street, Suite 900
Sacramento, CA 95814

(916) 322-1399
(916) 322-6314 FAX
www.ibank.ca.gov

AGENDA

1. Call to Order and Roll Call.
2. Executive Director's Report.

Consent Item:

3. Minutes from the meeting held on May 24, 2011.

Action Items:

There will be a public comment period before Board action on each item.

4. Resolution No. 11-12 approving an amended and restated indenture and an amended and restated loan agreement and certain additional documents in connection with the addition of a new index based interest rate setting mechanism, and permitting the use of such mechanism without credit rating or credit facility support for bonds marketed to qualified institutional buyers in connection with the anticipated tax reissuance and remarketing of a portion of the California Infrastructure and Economic Development Bank Revenue Bonds (California Academy of Sciences, San Francisco, California) Series 2008A through Series 2008F, initially issued for the benefit of the California Academy of Sciences, a California nonprofit public benefit corporation, to finance and refinance an economic development facility in the City and County of San Francisco, California.
5. Resolution No. 11-13 in connection with the California Infrastructure and Economic Development Bank Fixed Revenue Bonds (Sonoma Academy Project) Series 2007A, Series 2007B and Series 2007C, initially issued in 2007. The resolution would approve entry into a first supplemental indenture and a first amendment to the loan agreement and related actions in connection with the cancellation of the Series 2007B Bonds and the 2007C Bonds and to revise the terms of the Series 2007A Bonds.

Discussion Items.

Other Non-Action Business.

Public Comment.

Adjournment.

The numerical order of items on this agenda is for convenience of reference. Items may be taken out of order upon the request of the I-Bank's Chair or Board Members. This notice and agenda can be obtained at www.ibank.ca.gov. For additional information regarding this notice and agenda, please contact Stanton Hazelroth, Executive Director, at (916) 322-1399. The California Infrastructure and Economic Development Bank complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and by providing this notice and agenda and related information in alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Jamie Fuentes, Acting Executive Assistant, no later than five calendar days before the meeting at (916) 322-1399.

* To the extent available, this meeting will also be simultaneously audio webcast at: <http://www.calepa.ca.gov/broadcast/>. The audio webcast is not interactive and does not permit listeners to comment on matters before the Board. When provided, it is for information only.